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VITAMIN

01

Since last week, multiple major vitamin C producers have suspended quotations and signing new orders. So far, the market has not shown significant fluctuations. The main reason behind this suspension is that the industry has been operating at a loss. Companies aim to restore prices to a reasonable range by adjusting market rhythms, in hopes of stopping further losses. For the vitamin C industry to achieve healthy development, not only production adjustment and cost control are necessary, but also the maintenance of market order and contractual integrity. Avoiding arbitrary signing or breaches of contract is crucial to preserving industry credibility. Overall, both enterprises and the market expect vitamin C prices to gradually return to reasonable levels, paving the way for more sustainable industry growth.

AMINO ACID

02

Recently, some threonine factories slightly raised their domestic quotations after a period of decline, while export prices remained stable. Inquiries from the market have increased, though overall contract signing remains limited. Influenced by the Nanjing VIV exhibition, most factories are currently taking a wait-and-see approach and have suspended quotations. Future trends will depend on transaction performance.

API

03

Recently, supplies of tylosin tartrate and tilmicosin phosphate have tightened. Manufacturers are restricting both prices and delivery schedules, while market demand and inquiries remain active, and inventories are relatively limited. With demand gradually increasing, factory prices are expected to rise steadily. At present, tylosin tartrate factory quotations are around USD 36.8/kg, and tilmicosin phosphate around USD 41.2/kg.

FOOD ADDITIVE

04

During the 2025 China International Fair for Trade in Services (CIFTIS), the China-Norway Blue Economy and Health Industry Cooperation Seminar was successfully held. At the event, Xing Cheng, Director of the Health Division of the China Chamber of Commerce for Import and Export of Medicines and Health Products, stated that China's nutrition and health food industry has maintained rapid growth in recent years. From 2013 to 2023, the market size expanded from USD 13.99 billion to USD 46.25 billion, with a compound annual growth rate of 13%. By 2027, the industry scale is expected to exceed USD 112.68 billion.

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